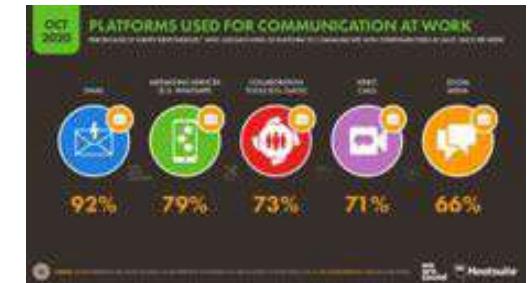
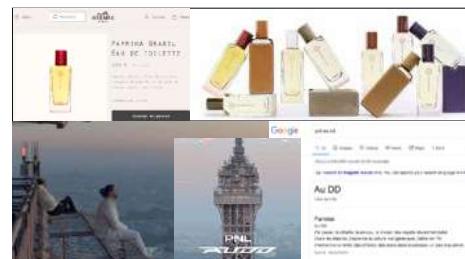
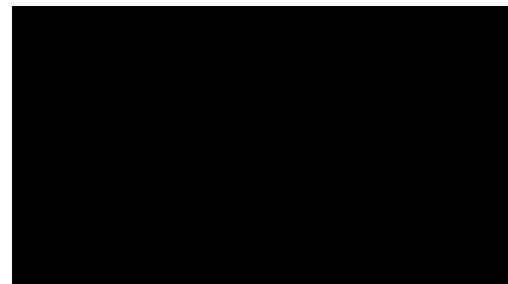
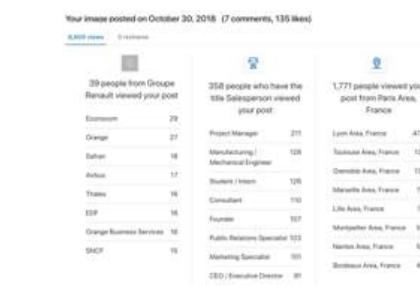
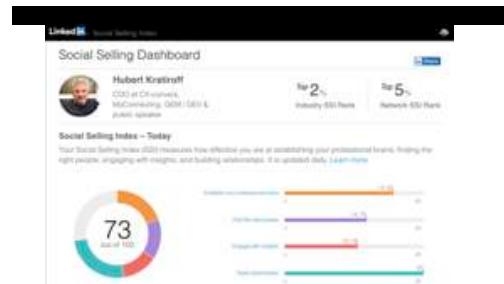
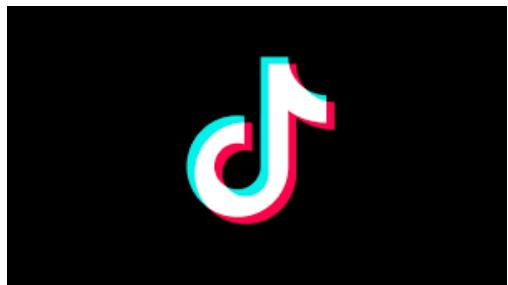
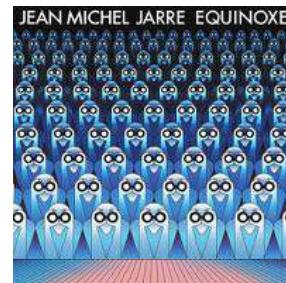
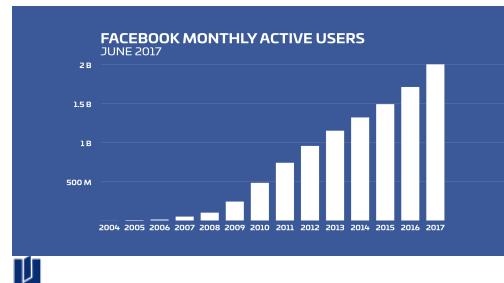
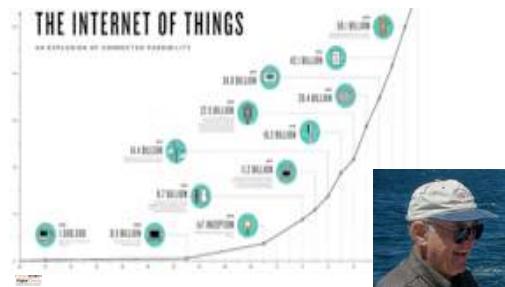


EP02







momentum IOT

Objets connectés

- Gartner = 25 milliards d'objets
- Cisco = 50 milliards d'objets
- Intel = 200 milliards d'objets



蚂蚁金服
ANT FINANCIAL

Ranking	Banking Group	Market Capitalisation (USD bil)
1	JPMorgan	353
2	CBC	336
3	Bank of America	335
4	Industrial Construction Bank	247,700
5	Wells Fargo	268
6	HSBC	198
7	Agricultural Bank of China	208
8	Bank of China	183
9	Bank of Chengdu	150
10	Ant Financial	154
11	China Merchant Bank	122
12	Royal Bank of Canada	114
13	Bank of America	105
14	BNP Paribas	90
15	Goldman Sachs	81
16	Sberbank	64
17	Unicredit	40
18	Barclays	47



Les Nouvelles économies

	2009	2010	2011	2012
1 Microsoft	42,036	46,041	46,041	46,041
2 Google	14,404	23,427	23,427	23,427
3 Cisco	20,700	28,000	28,000	28,000
4 Intel	16,000	20,000	20,000	20,000
5 Amazon	21,000	20,000	16,000	16,000
6 Google	11,444	VISA	10,000	10,000
7 IBM	26,264	Tencent	20,000	20,000
8 GE	21,000	IBM	10,000	10,000
9 AT&T	21,000	11,000	11,000	11,000

GAFA MSH
 NATU BEY
 BATX BDH



GAFA MSH
 Google Amazon Facebook Apple Microsoft Salesforce Huawei
 NATU BEY
 Netflix Airbnb Tesla Uber Booking Expedia Yandex
 BATX BDH
 Baidu Alibaba Tencent Xiaomi Bytedance DJI Hikvision

Qui disrupte les BATXBDH ?



food ed ag water
 legal civic insur
 mar TECH med
 green ad fin deep

economics GIG
 blue expectation
 micro new
 offre sha | ring
 plateform macro
 barter gift
 attention market
 nudge collaborative
 neuro

intelligence
 law sha | ring
 crowd funding
 marketing power
 lending collaboration
 sourcing

